

DAVID KLEIN, CPC, CPMA, CHC

2350 Huntingdon Pike
Huntingdon Valley, PA 19006
(215) 957-1035

dklein@dkcoding.com / dave@paydc.com

MISSION STATEMENT

Dedicated to providing and teaching healthcare providers and their staff proper medical coding, documentation and compliance techniques that will help with reimbursement issues while reducing risk of healthcare fraud and abuse.

EDUCATION

2016 Certified Professional Medical Auditor

- American Academy of Professional Coders

2004 Certified in Healthcare Compliance

- Health Care Compliance Board

2004 Certified Professional Coder

- American Academy of Professional Coders

1990 – 1991 Coalition of Perfusion Services Huntingdon Valley, PA

- Cardio-Thoracic Perfusion In-House Training Program.

1990 Shiley Corporation Newport Beach, CA

- Certification in Cardio-Thoracic Autotransfusion.
- Certification in Plasma Sequestration.

1989 – 1990 Holy Family College Philadelphia, PA

- Advanced Anatomy and Physiology
- Chemistry

1987 – 1989 Bryn Athyn College Bryn Athyn, PA

- A.A., History and Social Science.
- Advanced Chemistry course work.

EMPLOYMENT

2004 – Present **DK Coding and Compliance, Inc.** Huntingdon Valley, PA

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- President and Founder
- Provided coding, documentation and compliance consulting to hundreds of providers
- Served as coding expert for over 120 post payment reviews and recoupment requests
 - Detailed review and analysis of patient records
 - Provide expert opinion to counsel
 - Direct negotiations with insurance carriers
 - Draft rebuttal reports in an effort to respond to payer determinations to claim denials
- Conducted over 200 Baseline Audits as part of Healthcare Reimbursement Compliance Programs
 - Consulting with healthcare attorneys in an effort to implement compliance measures
 - Detail review patient records
 - Drafting analysis and detailed reports
 - Provided training and subsequent education for practice and compliance officers

2007 – Present **Advanced Provider Solutions** Huntingdon Valley, PA

- Co-Founder & Director of Business Development
- Co-designed PayDC, a Fully Certified EHR system designed for compliance and reimbursement
- Released November of 2008
- Project Manager for in-house development team

2012 – 2014 **American Chiropractic Association**

- Coding and Reimbursement Committee member
- Continuing Education Instruction

2011 – 2015 **American Academy of Podiatric Practice Management**, Lansing, MI

- Coding & compliance advisor for the Association
- Includes Membership Q & A
- Continuing Education Instruction

2010 – Present **Association of New Jersey Chiropractors** Branchburg, NJ

- Coding & compliance advisor for the Association
- Includes Membership Q & A
- Advisor to the Board

2010 – Present **Pennsylvania Chiropractic Association** Harrisburg, PA

- Coding & compliance advisor for the Association
- Advisor to the Board

2012 – Present **North Carolina Chiropractic Association** Raleigh, NC

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2011 – 2013 **Texas Chiropractic College,** Pasadena TX

- Adjunct Post Graduate Education Instructor
- Continuing Education Instruction

2008 – 2010 **ChiroCode Institute** Phoenix, AZ

- Coding & compliance advisor for ChiroCode Deskbook
- Q & A advisor for Hot Topics newsletter
- Frequent presenter for ChiroCode Webinars - Current

1999 – 2004 **Kencare Management Inc.** Pennsauken, NJ

- Operations Manager/Billing Manager/Compliance Manager for 36 Chiropractic/Physical Medicine Practice Locations.
- Helped build company from 7 locations to 34 locations in five years.
- Managed and hired all medical billing and support staff.
- Responsible for all aspects of 3rd party medical billing, accounts receivable, and collections.
- Co-Designed and developed medical billing, compliance and documentation software.
- Provided and maintained operational results and statistical reporting.

1995 – 1998 **CPC Medical Billing Services** Havertown, PA

- Partner, Medical Billing, Consulting Services.
- Director of marketing, sales and operations.
- Procured all contract business.
- Implemented sales and marketing strategy.
- Developed policies and procedures.
- Provided in-services to doctors and support staff on proper billing procedures, collections and patient management.
- Responsible for client relations.

1990 – 1994 **Coalition of Perfusion Services** Huntingdon Valley, PA

- Chief Autotransfusionist.
- Perfusion Assistant
- Certified Autotransfusionist at five area hospitals in Pennsylvania, Delaware and Maryland.
- Managed daily operation of autotransfusion division.
- Trained new personnel and provided follow-up support.

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- Organized and conducted in-services for hospital surgeons and nurses.

SPECIALIZED SKILLS AND ACCOMPLISHMENTS

- Designed PayDC, a law based reimbursement certified EHR software platform
- Developed new autotransfusion technique for post-operative blood salvage.
- Co-designed in-house documentation, medical billing and compliance computer software program.
- Proficient in Microsoft programs including: Excel, Word, Power Point and Team Foundation Server
- Skillful in medical billing software Providex, ICS and Medisoft.

PROFESSIONAL DEVELOPMENT

- Complete 40 hours of continuing education yearly for professional certifications
- Participated in Health Care Compliance Association's May 2004 National conference in Chicago.
- Completed American Academy of Professional Coders Professional Medical Coding self-study course, November 2003.
- Completed corporate compliance self-study course through Healthcare Compliance Resources, March 2004.

INVITED SEMINAR PRESENTATIONS AND ARTICLES (*Highlights*)

- *Go Forth and Teach: A Guide to Physician Training*, published in "Healthcare Compliance Today," May 2004.
- *Coding, Documentation and Compliance Seminars*, Presenter, on behalf of Chattanooga Group specialty dealers, multiple dates 2004 - 2010
- *Coding and Compliance Educational Advisories*, ProviderPRO, multiple articles 2005 – 2008
- *General Principles in Coding Documentation & Compliance*, Presenter, Federation of Straight Chiropractic, Multiple dates 2005 - 2006
- *Collect, Comply and Prosper*, Presenter, New York Chiropractic Council, February, 2007
- *Facing an Audit? Don't Panic Do These 5 Things Instead*, "Chiropractic Economics", May, 2007
- *Key Reimbursement Solutions*, Presenter, Virginia Chiropractic Society, April, 2007

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- *Coding and Reimbursement*, Presenter, Pennsylvania Chiropractic Association, Multiple Dates
- *TLC Bootcamp*, Presenter, TLC for Superteams, Dr. Dean DePice seminars, Baltimore MD June 2007 – 2008
- *Practice Success in 2009*, Presenter, Connecticut Chiropractic Council, January 2009
- *MSCA Seminar Bonanza*, Presenter, Missouri State Chiropractors Association, October 2009
- *AAPPM Midwinter Seminar*, Presenter, American Academy of Podiatric Practice Management, March 2010
- *MAC 2010 Spring Convention*, Presenter, Michigan Association of Chiropractors, April 2010
- *AAPPM Workshops*, Presenter, American Academy of Podiatric Practice Management, Multiple Dates - Current
- *NCCA District Seminars*, Presenter, North Carolina Chiropractic Association, Current
- *ANJC Regional Seminars & Webinars*, Presenter, Association of New Jersey Chiropractors, Multiple Dates - Current
- *ACA National Webinars*, Presenter, Multiple Dates - Current
- *Foot Levelers Webinars*, Presenter, Multiple Dates – Current
- *ANJC Coding & Reimbursement Institute*, Presenter, Association of New Jersey Chiropractors, Multiple Dates - Current

SERVICE

Professional

- References Available on Request.

Volunteer

- Ongoing Physician Support provided for start-up practices.
- Assist small start-up practices in efforts to gain provider status

PROFESSIONAL AFFILIATIONS

- Member of American Academy of Professional Coders.
- Member of Health Care Compliance Association.

PERSONAL INTERESTS AND ACTIVITIES

- Head Coach, Division III Ice Hockey, Bryn Athyn College, 1998 - 2002.
- Yearly Chairman of International Ice Hockey Tournament.

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- Enthusiastic woodworker.
- Proud adoptive father.